

IN THE CIRCUIT COURT OF THE FIFTH JUDICIAL CIRCUIT  
IN AND FOR \_\_\_\_\_ COUNTY, FLORIDA

CASE NUMBER: \_\_\_\_\_

\_\_\_\_\_,  
Petitioner,  
and

\_\_\_\_\_,  
Respondent.

**PRETRIAL STATEMENT**  
**DISSOLUTION OF MARRIAGE**  
**(WITHOUT CHILDREN'S ISSUES)**

**I. INFORMATION RE: PARTIES**

Name: \_\_\_\_\_ Education: \_\_\_\_\_

Address: \_\_\_\_\_ Age: \_\_\_\_\_ SS#: \_\_\_\_\_

\_\_\_\_\_ Phone #: \_\_\_\_\_

Date and Place of Marriage: \_\_\_\_\_

Date of Final Separation: \_\_\_\_\_

Are there any pre-nuptial or post-nuptial agreements? \_\_\_\_\_ Yes \_\_\_\_\_ No. If yes, attach  
agreement(s).

**II. INCOME**

Name and Address of Employer: \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

Gross Income: \_\_\_\_\_

**Financial Affidavit: A current, fully executed financial statement in accordance with the Florida Family Law Rules of Procedure shall be attached and must be provided to the other party.**

**III. ISSUES FRAMED BY THE PLEADINGS**

A. Court Resolution Not Required, Admissions or Stipulations

- 1. \_\_\_\_\_
- 2. \_\_\_\_\_
- 3. \_\_\_\_\_

B. Court Resolution Required: (Description only - parenting time, time-sharing, alimony, division of assets and liabilities, etc.)

- 1. \_\_\_\_\_
- 2. \_\_\_\_\_
- 3. \_\_\_\_\_
- 4. \_\_\_\_\_
- 5. \_\_\_\_\_

C. Pending Motions (include date motion filed)

- 1. \_\_\_\_\_
- 2. \_\_\_\_\_
- 3. \_\_\_\_\_

D. Requests for Judicial Notice

- 1. \_\_\_\_\_
- 2. \_\_\_\_\_
- 3. \_\_\_\_\_

E. Estimate of Time Needed for Trial \_\_\_\_\_

**IV. ALIMONY**

If alimony was requested in the pleadings, list amount requested and type (bridge-the-gap, durational, rehabilitative, permanent, lump-sum)

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**V. REAL ESTATE INTERESTS ACQUIRED DURING MARRIAGE**

Continue on separate page if necessary.

1) Legal Description \_\_\_\_\_

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(2) Purchase Price \_\_\_\_\_ (3) Value \_\_\_\_\_

(4) Source of value \_\_\_\_\_ (5) Valuation Date \_\_\_\_\_

(6) Liens/Amount and name(s) of obligated person(s) \_\_\_\_\_

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(7) Net Equity \_\_\_\_\_ (8) Opinion Source \_\_\_\_\_

(9) Suggested disposition of property \_\_\_\_\_

(10) Name(s) on title \_\_\_\_\_

**VI. REAL ESTATE INTERESTS ACQUIRED BEFORE THE MARRIAGE**

Continue on separate page if necessary

(1) Legal Description \_\_\_\_\_

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(2) Purchase Price \_\_\_\_\_ (3) Value \_\_\_\_\_

(4) Source of value \_\_\_\_\_ (5) Valuation Date \_\_\_\_\_

(6) Liens/Amount and name(s) of obligated person(s) \_\_\_\_\_

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(7) Net Equity \_\_\_\_\_ (8) Opinion Source \_\_\_\_\_

(9) Suggested disposition of property \_\_\_\_\_

(10) Name(s) on Title \_\_\_\_\_

**VII. INTANGIBLE PERSONAL PROPERTY ACQUIRED DURING THE MARRIAGE**

Continue on separate page if necessary.

(1) Description \_\_\_\_\_

(2) Purchase Price \_\_\_\_\_ (3) Value \_\_\_\_\_

(4) Source of Value \_\_\_\_\_ (5) Valuation Date \_\_\_\_\_

(6) Liens/Amount \_\_\_\_\_

(7) Tax Consequences \_\_\_\_\_

(8) Net Equity \_\_\_\_\_ (9) Opinion Source \_\_\_\_\_

(10) Suggested disposition of property \_\_\_\_\_

(11) Name(s) on title \_\_\_\_\_

**VIII. INTANGIBLE PERSONAL PROPERTY ACQUIRED BEFORE THE MARRIAGE**

Continue on separate page if necessary.

(1) Description \_\_\_\_\_

(2) Purchase Price \_\_\_\_\_ (3) Value \_\_\_\_\_

(4) Source of Value \_\_\_\_\_ (5) Valuation Date \_\_\_\_\_

(6) Liens/Amount \_\_\_\_\_

(7) Tax Consequences \_\_\_\_\_

(8) Net Equity \_\_\_\_\_ (9) Opinion Source \_\_\_\_\_

(10) Suggested disposition of property \_\_\_\_\_

(11) Name(s) on title \_\_\_\_\_

**IX. TANGIBLE PERSONAL PROPERTY ACQUIRED DURING THE MARRIAGE**

List all items that must be divided in the event of a disagreement. If parties have agreed to distributions, the property may be lumped together and valued. For example: household furnishings, \$2,000.00. Continue on separate page if necessary.

<u>Item</u>	<u>Description</u>	<u>Fair Market Value</u>	<u>Debt Against</u>	<u>Title</u>	<u>Suggested Distribution</u>
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1. \_\_\_\_\_
2. \_\_\_\_\_
3. \_\_\_\_\_
4. \_\_\_\_\_
5. \_\_\_\_\_
6. \_\_\_\_\_
7. \_\_\_\_\_

**X. TANGIBLE PERSONAL PROPERTY ACQUIRED BEFORE THE MARRIAGE**

Continue on separate page if necessary.

<u>Item</u>	<u>Description</u>	<u>Fair Market Value</u>	<u>Debt Against</u>	<u>Title</u>	<u>Suggested Distribution</u>
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1. \_\_\_\_\_
2. \_\_\_\_\_
3. \_\_\_\_\_
4. \_\_\_\_\_
5. \_\_\_\_\_
6. \_\_\_\_\_
7. \_\_\_\_\_

**XI. LIABILITIES OR DEBTS INCURRED DURING THE MARRIAGE**

Continue on separate page if necessary.

<u>Description</u>	<u>Security</u>	<u>Monthly Payment</u>	<u>Principal Balance</u>	<u>Responsibility (H/W/Joint/Disputed)</u>	<u>Suggested Distribution</u>
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1. \_\_\_\_\_
2. \_\_\_\_\_

3. \_\_\_\_\_
4. \_\_\_\_\_
5. \_\_\_\_\_
6. \_\_\_\_\_
7. \_\_\_\_\_
8. \_\_\_\_\_

**XII. RETIREMENT PLANS**

List all retirement plan, pensions, profit sharing, annuity, deferred compensation and/or insurance plan whether vested or non-vested. Identify plan; present owner; the name and address of the plan administrator, if any; the present value; your interest in the plan; and the suggested disposition.

<u>Plan</u>	<u>Present Value</u>	<u>Interest Claimed by each party</u>	<u>Suggested Distribution</u>
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1. \_\_\_\_\_
2. \_\_\_\_\_
3. \_\_\_\_\_

**XIII. LIFE INSURANCE**

Indicate type of coverage: Term (T), Straight Life (SL), or Other (O)

Name and Address of Company	Face Amount	Cash Surrender Value	Type
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**XIV. ATTORNEY'S FEES & COURT COSTS**

- A. Amount sought \_\_\_\_\_
- B. Estimate through conclusion of trial \_\_\_\_\_
- C. Motions filed wherein fees requested or Orders entered wherein jurisdiction reserved to \_\_\_\_\_

determine fees and costs \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

**XV. TRIAL WITNESSES**

Continue on separate page if necessary.

Name and Address

Testimony Summary

1.	_____	_____
	_____	_____
2.	_____	_____
	_____	_____
3.	_____	_____
	_____	_____
4.	_____	_____
	_____	_____

**XVI. TRIAL EXHIBITS**

Continue on separate page if necessary.

**Copies of the Trial Exhibits shall be attached to the Pre-Trial Statement provided to the other party. DO NOT attached copies of the exhibits to the Pre-Trial Statement filed with the Clerk of Court.**

**Description**

1.	_____
2.	_____
3.	_____
4.	_____
5.	_____

- 6. \_\_\_\_\_
- 7. \_\_\_\_\_
- 8. \_\_\_\_\_

**CERTIFICATE OF SERVICE**

I certify that a copy of this document was ( ) mailed ( ) faxed and mailed ( ) e-mailed ( ) hand-delivered to the person(s) listed below on {date} \_\_\_\_\_.

**Other party or his/her attorney:**

Printed Name: \_\_\_\_\_  
 Address: \_\_\_\_\_  
 City, State, Zip: \_\_\_\_\_  
 Telephone Number: \_\_\_\_\_  
 Fax Number: \_\_\_\_\_  
 Designated E-mail Address(es): \_\_\_\_\_

Dated: \_\_\_\_\_

\_\_\_\_\_  
 Signature of Party or his/her attorney  
 Printed Name: \_\_\_\_\_  
 Address: \_\_\_\_\_  
 City, State, Zip: \_\_\_\_\_  
 Telephone Number: \_\_\_\_\_  
 Fax Number: \_\_\_\_\_  
 Designated E-mail Address(es): \_\_\_\_\_  
 \_\_\_\_\_

**IF A NONLAWYER HELPED YOU FILL OUT THIS FORM, HE/SHE MUST FILL IN THE BLANKS BELOW:**

[fill in all blanks] This form was prepared for the: {choose only one} ( ) Petitioner ( ) Respondent  
 This form was completed with the assistance of: {name of individual} \_\_\_\_\_,  
 {name of business} \_\_\_\_\_,  
 {address} \_\_\_\_\_,  
 {city} \_\_\_\_\_, {state} \_\_\_\_\_, {zip code} \_\_\_\_\_, {telephone number} \_\_\_\_\_