

IN THE CIRCUIT COURT OF THE FIFTH JUDICIAL CIRCUIT  
IN AND FOR \_\_\_\_\_ COUNTY, FLORIDA

CASE NUMBER: \_\_\_\_\_

\_\_\_\_\_,  
Petitioner

And

\_\_\_\_\_,  
Respondent.

**PRETRIAL STATEMENT  
DISSOLUTION OF MARRIAGE  
(WITHOUT CHILDREN'S ISSUES)**

**I. INFORMATION RE: PARTIES**

Name: \_\_\_\_\_ Education: \_\_\_\_\_

Address: \_\_\_\_\_ Age: \_\_\_\_\_ SS#: \_\_\_\_\_

\_\_\_\_\_ Phone#: \_\_\_\_\_

Date and Place of Marriage: \_\_\_\_\_

Date of Final Separation: \_\_\_\_\_

Are there any pre-nuptial or post-nuptial agreements? \_\_\_\_ Yes \_\_\_\_ No. If yes, attach agreement(s).

**II. INCOME**

Name and Address of Employer: \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

Gross Income: \_\_\_\_\_

**Financial Affidavit: A current, fully executed financial statement in accordance with the Florida Family Law Rules of Procedure shall be attached and must be provided to the other party.**

**III. ISSUES FRAMED BY THE PLEADINGS**

A. Court Resolution Not Required, Admissions or Stipulations

1. \_\_\_\_\_

2. \_\_\_\_\_

3. \_\_\_\_\_

**B. Court Resolution Required: Description only- parenting time, time-sharing, alimony, Division of assets and liabilities, etc)**

1. \_\_\_\_\_

2. \_\_\_\_\_

3. \_\_\_\_\_

4. \_\_\_\_\_

5. \_\_\_\_\_

**C. Pending Motions (include date motion filed)**

1. \_\_\_\_\_

2. \_\_\_\_\_

3. \_\_\_\_\_

**D. Requests for Judicial Notice**

1. \_\_\_\_\_

2. \_\_\_\_\_

3. \_\_\_\_\_

**E. Estimate of Time Needed for Trial \_\_\_\_\_**

**IV. ALIMONY**

If alimony was requested in the pleadings, list amount requested and type (bridge-the-gap, durational, rehabilitative, permanent, lump-sum)

\_\_\_\_\_

\_\_\_\_\_

**V. REAL ESTATE INTERESTS ACQUIRED DURING MARRIAGE**

Continue on separate page if necessary.

(1) Legal description \_\_\_\_\_

\_\_\_\_\_

(2) Purchase Price \_\_\_\_\_ (3) Value \_\_\_\_\_

(4) Source of value \_\_\_\_\_ (5) Valuation Date \_\_\_\_\_

(6) Liens/Amount and name(s) of obligated person(s) \_\_\_\_\_

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((7) Net equity \_\_\_\_\_ (8) Opinion Source \_\_\_\_\_

(9) Suggested disposition of property \_\_\_\_\_

(10) Name(s) on title \_\_\_\_\_

**VI. REAL ESTATE INTERESTS ACQUIRED BEFORE THE MARRIAGE**

Continue on separate page if necessary

(1) Legal description \_\_\_\_\_

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(2) Purchase Price \_\_\_\_\_ (3) Value \_\_\_\_\_

(4) Source of value \_\_\_\_\_ (5) Valuation Date \_\_\_\_\_

(6) Liens/Amount and name(s) of obligated person(s) \_\_\_\_\_

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((7) Net equity \_\_\_\_\_ (8) Opinion Source \_\_\_\_\_

(9) Suggested disposition of property \_\_\_\_\_

(10) Name(s) on title \_\_\_\_\_

**VII. INTANGIBLE PERSONAL PROPERTY ACQUIRED DURING THE MARRIAGE**

Continue on separate page if necessary.

(1) Description \_\_\_\_\_

(2) Purchase Price \_\_\_\_\_ (3) Value \_\_\_\_\_

(4) Source of value \_\_\_\_\_ (5) Valuation Date \_\_\_\_\_

(6) Liens/Amount \_\_\_\_\_

- ((7) Tax Consequences \_\_\_\_\_
- (8) Net Equity \_\_\_\_\_ (9) Opinion Source \_\_\_\_\_
- (10) Suggested disposition of property \_\_\_\_\_
- (11) Name(s) on title \_\_\_\_\_

**VIII. INTANGIBLE PERSONAL PROPERTY ACQUIRED BEFORE THE MARRIAGE**

Continue on separate page if necessary.

- (1) Description \_\_\_\_\_
- (2) Purchase Price \_\_\_\_\_ (3) Value \_\_\_\_\_
- (4) Source of value \_\_\_\_\_ (5) Valuation Date \_\_\_\_\_
- (6) Liens/Amount \_\_\_\_\_
- ((7) Tax Consequences \_\_\_\_\_
- (8) Net Equity \_\_\_\_\_ (9) Opinion Source \_\_\_\_\_
- (10) Suggested disposition of property \_\_\_\_\_
- (11) Name(s) on title \_\_\_\_\_

**IX. TANGIBLE PERSONAL PROPERTY ACQUIRED DURING THE MARRIAGE**

List all items that must be divided in the event of a disagreement. If parties have agreed to distributions, the property may be lumped together and valued. For example: household furnishings, \$2,000.00. Continue on separate page if necessary.

<u>Item</u>	<u>Description</u>	<u>Fair Market Value</u>	<u>Debt Against</u>	<u>Title</u>	<u>Suggested Distribution</u>
1.	_____	_____	_____	_____	_____
2.	_____	_____	_____	_____	_____
3.	_____	_____	_____	_____	_____
4.	_____	_____	_____	_____	_____
5.	_____	_____	_____	_____	_____
6.	_____	_____	_____	_____	_____
7.	_____	_____	_____	_____	_____

**X. TANGIBLE PERSONAL PROPERTY ACQUIRED BEFORE THE MARRIAGE**

Continue on separate page if necessary.

<u>Item</u>	<u>Description</u>	<u>Fair Market Value</u>	<u>Debt Against</u>	<u>Title</u>	<u>Suggested Distribution</u>
1.	_____				
2.	_____				
3.	_____				
4.	_____				
5.	_____				
6.	_____				
7.	_____				

**XI. LIABILITIES OR DEBTS INCURRED DURING THE MARRIAGE**

Continue on separate page if necessary.

<u>Description</u>	<u>Security</u>	<u>Monthly</u>	<u>Principal</u>	<u>Responsibility</u>	<u>Suggested</u>
		<u>Payment</u>	<u>Balance</u>	<u>(H/W/Joint/Disputed)</u>	<u>Distribution</u>
1.	_____				
2.	_____				
3.	_____				
4.	_____				
5.	_____				
6.	_____				
7.	_____				
8.	_____				

**XII. RETIREMENT PLANS**

List all retirement plan, pensions, profit sharing, annuity, deferred compensation and/or insurance plans, whether vested or non-vested. Identify plan; present owner; the name and address of plan administrator, if any; the present value; your interest in the plan; and the suggested disposition.

<u>Plan</u>	<u>Present Value</u>	<u>Interest Claimed by each party</u>	<u>Suggested Distribution</u>
1. _____			
2. _____			
3. _____			
4. _____			
5. _____			
6. _____			
7. _____			

**XIII. LIFE INSURANCE**

Indicate type of coverage: Term (T), Straight Life (SL), or Other (O)

<u>Name and Address Of Company</u>	<u>Face Amount</u>	<u>Cash Surrender Value</u>	<u>Type</u>
_____			
_____			

**XIV. ATTORNEY'S FEES & COURT COSTS**

- A. Amount sought \_\_\_\_\_
  - B. Estimate through conclusion of trial \_\_\_\_\_
  - C. Motions filed wherein fees requested or Orders entered wherein jurisdiction reserved to determine fees and costs \_\_\_\_\_
- \_\_\_\_\_
- \_\_\_\_\_

**XV. TRIAL WITNESSES**

Continue on separate page if necessary.

	Name and Address	Testimony Summary
1.	_____ _____	_____ _____
2.	_____ _____	_____ _____
3.	_____ _____	_____ _____
4.	_____ _____	_____ _____

**XVI. TRIAL EXHIBITS**

Continue on separate page if necessary

Copy of the Trial Exhibits shall be attached to the Pre-Trial Statement provided to the other party.  
DO NOT attach copies of the exhibits to the Pre-Trial Statement filed with the Clerk of Court.

	Description
1.	_____
2.	_____
3.	_____
4.	_____
5.	_____
6.	_____
7.	_____
8.	_____

**CERTIFICATE OF SERVICE**

I certify that a copy of this document was ( ) mailed ( ) faxed and mailed ( ) e-mailed ( ) hand-delivered to the person(s) listed below on {*date*}\_\_\_\_\_.

**Other party or his/her attorney:**

Printed Name: \_\_\_\_\_

Address: \_\_\_\_\_

\_\_\_\_\_  
City, State, Zip: \_\_\_\_\_

Telephone Number: \_\_\_\_\_

Email: \_\_\_\_\_

**I understand that I am swearing or affirming under oath to the truthfulness of the claims made in this motion and that the punishment for knowingly making a false statement includes fines and/or imprisonment.**

Dated: \_\_\_\_\_

\_\_\_\_\_  
Signature of Party or his/her attorney

Printed Name: \_\_\_\_\_

Address: \_\_\_\_\_

City, State, Zip: \_\_\_\_\_

Telephone Number: \_\_\_\_\_

Email: \_\_\_\_\_